FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

109	<u> </u>							
OMB APPROVAL								
DMB Number:	3235-0076							
Expires:	April 30, 2008							
Estimated average burden								
ours per response16.00								
SEC LISE ONLY								
SEC USE UNIT								

DATE RECEIVED

Serial

Prefix

Issuance of Series C Preferred Stock, Warr	ants to purchase Series C Preferred Stock and	underlying securities
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Rul	e 506 til Section (10) ULOE
Type of Filing: New Filing		AUGRIASD A
	A. BASIC IDENTIFICATION DATA	NOV 1 3 2007
1. Enter the information requested about		7.0 2 0 6001
Name of Issuer (check if this is an amen- Agami Systems, Inc.	dment and name has changed, and indicate cha	ange. 180 Cili
Address of Executive Offices	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
1269 Innsbruck Drive, Sunnyvale, CA 940	89	(408) 349-0490
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		PPACEO
Data Storage		PROCF9SEI
		NOV 1 6 2007
. Type of Business Organization		THOM
	☐ limited partnership, already formed	other (please specifical)
☐ business trust	☐ limited partnership, to be formed	
	Month Year	
Actual or Estimated Date of Incorporation	or Organization: 0 4 0 3	
Jurisdiction of Incorporation or Organization		
	CN for Canada; FN for other foreign ju	risdiction)
GENERAL INSTRUCTIONS		
Federal: Who Must File: All issuers making an offering of sec 77d(6).	urities in reliance on an exemption under Regulation D or	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
	te it is received by the SEC at the address given below of	A notice is deemed filed with the U.S. Securities and or, if received at that address after the date on which it is
Where to File: U.S. Securities and Exchange Commis	ssion, 450 Fifth Street, N.W., Washington, D.C. 20549	
Copies Required: <u>Five (5) copies</u> of this notice me photocopies of the manually signed copy or bear typed		ally signed. Any copies not manually signed must be
		name of the issuer and offering, any changes thereto, the A and B. Part E and the Appendix need not be filed with
Filing Fee: There is no federal filing fee.		
adopted ULOE and that have adopted this form. where sales are to be, or have been made. If a si	the Uniform Limited Offering Exemption (ULOE) Issuers relying on ULOE must file a separate noticate requires the payment of a fee as a precondition shall be filed in the appropriate states in accordance	ce with the Securities Administrator in each state to the claim for the exemption, a fee in the proper

filing of a federal notice.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

		<u> </u>	***									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	□ Director		General and/or Managing Partner						
Full Name (Last name first, if	`individual)											
Sreekanti, Kumar												
Business or Residence Addres	Business or Residence Address (Number and Street, City, State, Zip Code)											
1269 Innsbruck Drive, Sunny	vale, CA 94089	9										
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	□ Director		General and/or Managing Partner						
Full Name (Last name first, if Sandell, Scott	individual)											
Business or Residence Address	ss (Number and	d Street, City, State, Zip	Code)									
c/o New Enterprise Associates	-	· · · · · · · · · · · · · · · · · · ·	•									
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	□ Director		General and/or Managing Partner						
Full Name (Last name first, if	individual)			· •								
Ranganathan, Babu												
Business or Residence Addres	ss (Number and	d Street, City, State, Zip	Code)									
c/o Apex Venture Partners, 22	25 W. Washing	gton St., Suite 1500, Chic	cago, IL 60606									
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner						
Full Name (Last name first, if	individual)											
KPCB Holdings, Inc.												
Business or Residence Addres	ss (Number and	d Street, City, State, Zip	Code)									
c/o Kleiner Perkins Caufield &	& Byers LLC,	2750 Sand Hill Road, M	enlo Park, CA 94025									
Check Box(es) that Apply:	☐ Promoter		☐ Executive Officer	☐ Director		General and/or Managing Partner						
Full Name (Last name first, if	individual)											
New Enterprise Associates 9,	L.P.											
Business or Residence Addres	ss (Number and	d Street, City, State, Zip	Code)									
2490 Sand Hill Road, Menlo l	Park, CA 9402	:5										
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	□ Director		General and/or Managing Partner						
Full Name (Last name first, if Apex Investment Fund V, L.P					-	·						
Business or Residence Addres	ss (Number and	d Street, City, State, Zip	Code)	•								
225 W. Washington St., Suite	1500, Chicago	o, IL 60606										
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner ■ Compare the second of th	☐ Executive Officer	☐ Director		General and/or Managing Partner						
Full Name (Last name first, if	individual)											
Alta California Partners III, L.	Alta California Partners III, L.P.											
Business or Residence Address (Number and Street, City, State, Zip Code)												
One Embarcadero Center, Sui	ite 4050, San F	rancisco, CA 94111										

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Check Box(es) that Apply:	□Promoter	Beneficial Owner	☐ Executive Officer	□ Director		General and/or Managing Partner					
Full Name (Last name first, if individual)											
Advanced Equities Venture I	Partners I, L.P.										
Business or Residence Address (Number and Street, City, State, Zip Code)											
311 South Wacker Drive, Suite 1650, Chicago, Illinois 60606											
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first, i	if individual)		-								
Duff, Ackerman & Goodrich	<u> </u>										
Business or Residence Addre	ess (Number and	d Street, City, State, Zip	Code)								
2 Embarcadero Centre, Suite	2300, San Fran	cisco, CA 94111									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer			General and/or Managing Partner					
Full Name (Last name first, i	if individual)										
Stiles, David											
Business or Residence Addre	ess (Number and	d Street, City, State, Zip	Code)								
1269 Innsbruck Drive, Sunny	yvale, CA 94089	9									
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Advanced Equities Venture	Partners II, L.P.										
Business or Residence Addre	ess (Number and	d Street, City, State, Zip	Code)								
311 South Wacker Drive, Su	-	=									
Check Box(es) that Apply:	□Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	_	General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Brown, Jackie											
Business or Residence Address (Number and Street, City, State, Zip Code)											
311 South Wacker Drive Suite 1650 Chicago Illinois 60606											

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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					B. IN	FORM	ATIO	N AB	OUT O	FFERIN	G					
1.	Has th	e issuer so	old, or doe	s the issuer Ans	intend to wer also in	-						_	?	Y	′es □	No ⊠
2.	2. What is the minimum investment that will be accepted from any individual?									\$	<u> </u>	390.00				
						-		-							 ∕es □	No ⊠
4.																
		-		ndividual)												
		Equities, I		(Number	and Street	City 9	State 7	in Co	de)				•			· · · · · · · · · · · · · · · · · · ·
				e 1650, Ch		-		лр Со	ue)							
			Broker or		icago, iiiii	1015 00	000						·			
				_ •												
State	es in V	hich Pers	on Listed	Has Solicit	ed or Inter	ds to S	Solicit l	urcha	asers							
	•	k "All Stat		ck individu	ıal states)	•••••					•••••				🖾 /	All States
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	□ Name	SC (Last nan	SD 🗆 ne first, if i	TN □ ndividual)	тх 🗆	UT I	<u>'</u>	π 🛚	VA	∐ WA		wv		WI E	o wy 🗆	PR 🗆
Busi	ness o	r Residen	ce Address	(Number	and Street,	City, S	State, 2	ip Co	de)							
Nam	e of A	ssociated	Broker or	Dealer												
State	s in W	hich Pers	on Listed	Has Solicit	ed or Inter	ds to S	Solicit I	urcha	isers							 ,
((Checl	k "All Stat	tes" or che	ck individu	ıal states)						•••••	•••••		• • • • • • • • • • • • • • • • • • • •	🗆 🗸	All States
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Full	Name	(Last nan	ne first, if i	ndividual)												
Busi	ness o	r Residen	ce Address	(Number	and Street,	City, S	State, Z	ip Co	de)	_						
Nam	e of A	ssociated	Broker or	Dealer												
State	s in W	/hich Pers	on Listed 1	Has Solicit	ed or Inter	ds to S	olicit l	urcha	sers							
				ck individu											🗆 🗸	All States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security Debt 50,000,000.00* Equity □ Common □ Preferred 2,500,000.80** Partnership Interests.....\$ ______)......\$ Other (Specify 52,500,000.00 \$ 41,271,617.53 Total \$ Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors 41,271,617,53 Accredited Investors Non-accredited Investors 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Type of offering Sold Rule 505. Regulation A..... Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees

Total Includes Series C Preferred Stock and Common Stock issuable upon conversion of such Series C Preferred Stock, Series C Preferred Stock, Series C Preferred Stock issuable upon exercise of Warrants ("Warrant Shares") and Common Stock issuable upon conversion of such Warrant Shares.

Printing and Engraving Costs....

Legal Fees Accounting Fees. Engineering Fees.

Sales Commissions (specify finders' fees separately).....

Includes Warrants to purchase Series C Preferred Stock.

Other Expenses (identify)

100,000.00

2.500,000.00

2.600,000,00

☒

	C. OFFERING PRICE, NUME	BER OF INVESTORS	s, expen	SES	AND USE OF	PROCE	EDS	
	b. Enter the difference between the aggregate of Question 1 and total expenses furnished in response is the "adjusted gross proceeds to the issuer."	se to Part C - Question 4.	.a. This dif	Terenc	e		\$	49,999,999.20
5.	Indicate below the amount of the adjusted gross prused for each of the purposes shown. If the amou estimate and check the box to the left of the estin equal the adjusted gross proceeds to the issuer set above.	nt for any purpose is not nate. The total of the pa	known, fur yments list	rnish a ed mu	in st			
					Payments to Officers, Directors & Affiliates			Payments to Others
	Salaries and fees			\$		0	\$	
	Purchase of real estate			\$		□	\$	
	Purchase, rental or leasing and installment of mach and equipment			\$			\$	
	Construction or leasing of plant buildings and facil	ities		\$			\$	
	Acquisition of other businesses (including the va this offering that may be used in exchange for another issuer pursuant to a merger)	the assets or securities	s of	\$			\$	
	Repayment of indebtedness			\$		🗆	\$	
	Working capital			\$		⊠	\$	49,999,999.20
	Other (specify):		0	\$		_ 0	\$	
				\$			\$	
	Column Totals			s			\$	40,000,000,30
	Total Payments Listed (column totals added)			.			3	49,999,999.20
	Total Fayments Listed (column totals added)	D. FEDERAL SIG		7.	<u>⊠</u>	\$ <u>4</u>	9,999,9	999.20
the wri	e issuer has duly caused this notice to be signed following signature constitutes an undertakin itten request of its staff, the information furnile 502.	d by the undersigned d g by the issuer to furr	uly author	ized j U.S.	Securities and	Exchang	ge Co	mmission, upon
lss	uer (Print or Type)	Signature				Date		
	Agami Systems, Inc.	Sint Zan	ـــر			11/12/20	07	
Na	me of Signer (Print or Type)	Title of Signer (Print	or Type)			<u>.</u> -		···
	Scott D. Karchmer	Assistant Secreta	ary					
_	,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,							

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END